Almarys

Frequently Asked Questions



1. ABOUT THE COMPANY

In which market segments is the Company engaged?

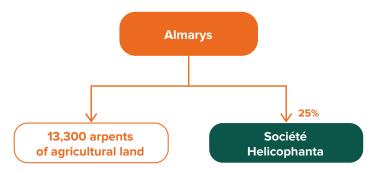
The Company is a long-term play. It owns some 13,300 arpents of agricultural land, as well as a 25.38% stake in Société Helicophanta.

How does the Company create value for its stakeholders?

Shareholders hold equity in a company with significant land assets, recurring cash flows from Société Helicophanta, and long-term upside potential, derived from both its asset base and developments in the emerging biotechnology sector.

Where can I obtain the structure of the Company?

The Company is structured as follows:



Who are the bankers of the Company?

The Company's bankers are The Mauritius Commercial Bank Ltd (MCB).

Who makes up the Company leadership team and Board of Directors?

Please click to see the Board of Directors https://almarys.mu/about-us and Leadership team https://almarys.mu/about-us.



Where can I obtain further information on the Company?

The corporate website contains a variety of links to information about the Company. Furthermore, our Investor Relations team is available on (+230) 404 9500 or investors@almarys.mu.

When does the Company's fiscal year end?

The fiscal year end is on 30 June.

Where can I find information about the Company's policies?

Information about the Company's policies can be found here: https://almarys.mu/about-us

2. STOCK

On which markets are the Company's shares traded?

The shares are traded on the Official Market of the Stock Exchange of Mauritius under the ticker symbol ENLG.

How is the share capital of the Company structured and what are the rights attached to it?

The stated capital consists of 415,962,644 Ordinary A Shares (voting and economic rights) and 700,000,000 Restricted Redeemable Shares (voting rights).





What is the shareholding structure of the Company?

The immediate holding company is La Sablonnière Holding.

How are the Company's ordinary A shares spread?

All ordinary A shares are publicly traded.

What is the company's dividend policy?

The Company does not have a formal dividend policy. Dividend payments are subject to profitability, cash flow, working capital, and capital expenditure requirements.

3. SHAREHOLDERS

Are there any share certificates in the Company?

All shares of the Company will be in inscribed form. No share certificates will be issued. Legal ownership will be reflected in book entries recorded by the CDS and/or Registry and such records shall constitute the definitive evidence of the title of the shareholder to the number of shares shown in his CDS account.

The Share Registry and Transfer agent of the Company is DTOS Registry Services Ltd, 3rd Floor, Eagle House, 15A Wall Street, Ebene.

Should I inform the Company if I change my address?

Yes, any change of address should be communicated, in writing, to the Share Registry and Transfer Office:

DTOS Registry Services Ltd 3rd Floor, Eagle House 15A Wall Street Ebène

This will ensure that you continue to receive your dividend cheques, Notice of Meetings of shareholders and other shareholder information/documents promptly.

On the other hand, should you wish to receive all future documents of a circular nature (such as annual reports and accounts), notice of meetings, credit advices and other shareholder documents and communications, by email or other electronic forms of communication, you shall be required to fill in the consent form. https://almarys.mu/investors/go-paperless

I have not received or lost my dividend cheque. What should I do?

You should contact DTOS Registry Services Ltd as per details below:

DTOS Registry Services Ltd





3rd Floor, Eagle House 15A Wall Street Ebène Tel: (+230) 404 6000 Email:Dtos-Registry@dtos-mu.com Website:www.dtos-mu.com

As a shareholder, how do I opt to receive communications electronically?

Fill in the shareholder consent form online https://almarys.mu/investors/go-paperless

4. INVESTOR RELATIONS

Who should I contact regarding investor inquiries?

The investor relations team is available on (+230) 404 9500 or investors@almarys.mu. should you have any queries.

Why invest in the Company?

The Company offers a compelling investment opportunity. Shareholders will own a stake in a company with substantial land assets, steady recurring income through Société Helicophanta, and strong long-term growth prospects.

These prospects are driven not only by the value and development potential of its asset base but also by its strategic position in the fast-growing biotechnology sector.

How to invest in the Company?

To invest, you will need to contact a broker licensed to trade on the stock exchange link: https://www.stockexchangeofmauritius.com/about-us/find-a-broker. The latter will guide you through the buying process.



What is the minimum amount of the Company shares that I can buy?

The minimum number of shares you can purchase is 1 (one).

Daily share prices can be found on the website of the Stock Exchange of Mauritius.

When are analysts' meetings conducted?

We have a tradition of carrying regular investor meetings twice yearly after the earnings release. We also meet with members of the financial community on a regular basis.

Where can I download the integrated reports and quarterly reports of the Company?

All information on the Company's performance can be downloaded here: https://almarys.mu/investors/financial-publications

How can I subscribe to the Company's investors alerts?

You can subscribe to the Company's investors alerts here: https://almarys.mu/investors/investors-alerts







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